

| A/E Performance Level | SUPERIOR | SUCCESSFUL | NOT YET GRADED | POOR |
|---|-------------------------|-------------------------|-----------------------|-----------------|
| Submittal Tools or Requirements | PASS RATE = 85% & ABOVE | PASS RATE = 50% TO <85% | No Pass Rate Recorded | PASS RATE < 50% |
| Basic services: | | | | |
| -CTAC | √ | √ | √ | √3 |
| -Gatekeeping required | √ | √ | √ | √ |
| -OnSchedule | √ | √ | √ | √ |
| -Rehab Code Team | √ | √ | √ | √ |
| -Express Review | √1 | √1 | √1 | - |
| -Professional Certification | √ | √ | √ | - |
| -3rd Party Plan Review | √ | √ | √ | - |
| -Pool Reviews | √ | √ | √ | - |
| -Preliminary Code Reviews | √ | √ | √ | √2 |
| Other Services or Requirements | | | | |
| -Approved as Noted | √ | √ | √ | √3 |
| -Interactive Review** | √ | √ | √ | √4 |
| -Priority Review | √ | - | - | - |
| -"Walk Through" service | √ | - | - | - |
| -Review schedule preference | √ | - | - | - |
| -Conditional Permitting | √6 | - | - | - |
| -Collaborative Review | √ | √ | - | - |
| -Team Plan Review | √5 | - | - | - |
| -Auto schedule delay if poor performer on team 3 | √ | √ | √ | √ |
| -Peer reviews required prior to scheduled review | - | - | - | √ |
| -Electronic gatekeeping option (id)(EPS/EPR) | √ | - | - | - |
| -"Gatekeeper Ready" documentation required (id) | - | - | - | √ |
| -Advance Appendix B meeting required | - | - | - | √ |
| -2nd, 3rd, 4th review charge by the hour applies (id) | √ | √ | √ | √ |
| -others to be identified | | | | |
| Key: √ indicates tool is either available or required | | | | |
| Notes: | | | | |
| √1 - indicates teams with poor performers are allowed to use Express Review only if they perform a team prelim review and formally document same | | | | |
| √2 - indicates poor performers are required to perform preliminary reviews on all projects, documenting meeting conclusions with formal notes submitted to the Department | | | | |
| √3 - indicates changes made to the chart per 11-18-08 meeting | | | | |
| √4 - Time limit reduced to 30 minutes and turnaround time 1 day, subject to director review | | | | |
| √5 - During the initial phase, this program is available to Superior Performers only | | | | |
| √6 - Pilot program | | | | |
| (id) - indicates in development | | | | |